## SCOR PHYSICAL THERAPY

## **RETURNING PATIENT INFORMATION**

\*\*\*\*Please present your insurance card(s) for copying.\*\*\*\*

Patient Name:			Date o	of Birth:	Age:	Sex:
E-mail Address :	Is this injury work 1	related?:			Marital Single Married Other	
Address:		Cit	ty, State	e,Zip		
Home Phone:	Work/Cell Phone:			Employer:		
OK to leave message? Yes No	OK to leave message?	Yes No				
Referring MD:		Primary	y Care N	1D:		
Emergency Contact:			Relations	ship:	Home Phone:	
Has there been any change in your h explain:	ealth history since th	ie last epi	sode of (	care with us? Pl	ease	

## CANCELLATION POLICY and CONSENT TO TREAT

We at SCOR PHYSICAL THERAPY want to provide the best possible care for our patients and attending your scheduled appointments is a necessary part of the treatment process. If there is no notice of cancellation 24 hours before the scheduled appointment, a \$50 cancellation charge will be billed directly to the patient for each cancellation. If you do not show up for a scheduled appointment, this same \$50 charge will be assessed.

By signing below, you acknowledge that you have read, understood and agree to abide by our cancellation policy as described. You also acknowledge the above patient information is correct to the best of your knowledge.

I grant permission for the staff of SCOR PHYSCIAL THERAPY to perform the procedures as prescribed by my physician including a physical therapy evaluation. During this evaluation, the nature of the procedures that will be performed as well as the potential risks of care will be explained to me.

If I become ill while undergoing treatment, I give permission to the staff to administer treatments which they consider necessary to my well-being. My signature below indicates that I understand and give consent to be treated as explained above.

Patient Signature:	Guardian's Signature: (If patient is <18 years old)	Date:

## SCOR PHYSICAL THERAPY

#### Patient Medical History Form-For Clinic Use ONLY

Current Concern/Problem: Date of Onset:												
I. Have you ever been diagnosed with any of the following conditions? FILL IN THE APPROPRIATE CIRCLES.												
1. Cancer: Yes Type(s), include date of d					of diagnos	is:						
	0	)										
2. Infection:			Yes	No	3. Card	iovasc	ular	:			Yes	No
Chronic Urinary Tract/K	idney In	fection	n 0	0	Heart Dis	ease:					0	0
Pneumonia	-		0	0	Deep Ver	ious Th	romb	bos	sis (DVT):		0	0
Bone/Joint Infection			0	0	Arterial E	Blockag	e of	th	e Legs		0	0
Viral Conditions:			0	0	High Blood Pressure:					0	0	
Other Infection: (Please	List)		0	0	Stroke/TIA					0	0	
I.					Other:							
4. General Medical (	Conditio	ns:	Yes	No	4. Gene	ral M	edic	al	<b>Conditions:</b>		Yes	No
Rheumatologic Disorder	rs:		0	0	Osteoarth	ritis:(W	Vear-	an	d-Tear Arthritis)		0	0
Lung Disorders:			0	0	Osteopor	osis/Os	teope	eni	ia:		0	0
Liver/Kidney Condition			0	0	Dizziness		s:				0	0
Gastrointestinal Disorde	rs:		0	0	Depressio						0	0
Neurological Disorders:			0	0	Bowel/B	ladder	Incor	ntii	nence:		0	0
Anemia/Blood Disorder	s:		0	0		-			1 per week)		0	0
Thyroid Conditions:			0	0	Vision o		-		•		0	0
Gout:			0	0		-			Conditions:		0	0
Diabetes:			0	0			-	ol	ogic Conditions		0	0
Dermatologic Condition	is:		0	0	Other cor	nditions	3:					
II. Please List All M	edicatio	ons In	cluding Free	quency	and Dosa	ge: (b	oth	ov	er-the-counter a	nd Pre	scrit	oed)
Frequency Dosage Frequency D				Dosa	ige							
1.					7.							
2.					8.						_	
3.					9.						_	
4.				_	10.							
5.					11.							
	TT 14					0	-				<u> </u>	
III. Surgeries and/or	Hospit	alizat	Date:	IV. Other Current Conditions:        1. Recent, unplanned weight loss?						Yes 0	0	
2.			Date:		2. Unexplained night pain?					0	0	
3.			Date:		3. Fevers or night sweats?					0	0	
4. Date:				4. Nausea/Vomiting?					0	0		
5.			Date:				-		ness or fatigue?		0	0
V. Health-Related Ha	ahite			_	- cr chieng		_				Ū	Ū
Smoking	Yes	No				Yes	No	5				
If yes,<1 pack/day?	0	0	Do you have	e a Pace	maker?	0	0	_				
If yes, > 1 pack /day?	ŏ	ŏ	Are you Lat		ŏ	ŏ						
Ice Sensitive?	0	0	Heat Sens			0	0	-				
Previous experience			How many		ave you ha		Ť	-	Are you currently	nreane	nt?	
with physical therapy? 0 0			the last yea					P	sie you currently	ргедна		_

I affirm that the above information is accurate and true.

Patient Signature\_\_\_\_\_Date\_\_\_\_\_Therapist Review (Initials)



physical therapy 🗡

Getting you back in action!

Daniel A. Souza PT, DPT Craig A. Legacy PT, DPT

## **2023 Medicare Threshold Amounts on Therapy Services**

#### Home Health Services & Outpatient Therapy:

Beneficiaries <u>currently receiving</u> ANY type of home health services are <u>ineligible</u> for outpatient physical therapy until they have been discharged.

🗆 Yes 🗖 No	Are you currently receiving ANY home health services?				
🗆 Yes 🗆 No	Have you received ANY home health services (nursing, therapy, etc) in the last six months? If Yes, indicate:				
	Date services ended:				

#### 2023 Therapy Threshold Summary:

Medicare has placed a financial limitation of \$2,230 on the combined amount of physical therapy and speechlanguage pathology services and \$2,230 on the amount of occupational therapy services for dates of service January 1, 2023 through December 31, 2023. The threshold excludes services provided at hospitals. The threshold is based on Medicare allowed fees.

Based on our typical visit patterns, you may reach the threshold after approximately 18 visits.

If you are close to reaching the threshold we will review the available options with you. Medicare has defined automatic and manual exceptions. We will inform you if you appear to be eligible for an exception and will institute the appropriate steps with Medicare.

We believe that continuity of care is critical to reaching maximum function and returning you to an active lifestyle. Therefore, we have developed special programs to assist our patients that have reached the cap in continuing care here at SCOR/RSMPT. We will keep you informed about your options.

🗆 Yes 🖾 No	Have you received ANY outpatient physical therapy or occupational therapy services since January 1, 2023? If Yes, indicate:
	Where:
	When:
🗆 Yes 🗖 No	Have you received ANY speech-language pathology services since January 1, 2023? If Yes, indicate:
	Where:
	When:

My signature below indicates that I have read and understand the above information regarding the Medicare Therapy Cap and have had all my questions answered.

Signature:

Date:

## **REHABILITATION & SPORTS MEDICINE**

SCOR: 653 Camino De Los Mares #110, San Clemente, CA 92673 (949) 496-0122 Fax (949) 496-5027 www.scorpt.com RSM: 29803 Santa Margarita Pkwy., Rancho Santa Margarita, CA 92688 (949) 459-9010 Fax (949) 459-9020 www.rsmpt.com



Getting you back in action!

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Daniel A. Souza PT, DPT Craig A. Legacy PT, DPT

## **Patient Options When Therapy Threshold Has Been Reached**

The maximum benefit in allowed fees that Medicare provides for combined physical therapy and speech-language pathology services is \$2,230 and/or \$2,230 for occupational therapy for 2023. This form serves as the **Notice of Exclusions from Medicare Benefits (NEMB)** required by Medicare regulations.

#### There are items and services for which Medicare will not pay.

- Medicare does not pay for all of your health care costs. Medicare only pays for covered benefits.
  Some items and services are not Medicare benefits and Medicare will not pay for them.
- When you receive an item or service that is not a Medicare benefit, you are responsible to pay for it, personally or through any other insurance that you may have.

The purpose of this notice is to help you make an informed decision about whether or not you want to receive these items or services, knowing that you will be responsible for paying. **Before you make a decision, you should read this entire notice carefully.** Ask us to explain if you do not understand why Medicare won't pay and/or how much these items or services will cost you (see the options below with estimated costs).

• Medicare will not pay for the following reason: Physical Therapy and/or Speech-Language Pathology services combined over \$2,230 in 2023

 Medicare will not pay for the following reason: Occupational Therapy services combined over \$2,230 in 2024

Your therapist may believe that continued physical therapy care is in your best interest due to functional limitations that remain. Our goal is to help you reach the maximum functional level. We recognize that continued care will have a financial impact on you and want to work with you to minimize that impact. Therefore, we have developed a number of options including reduced fees for cash payments, reduced frequency or length of visits, combined post-rehab fitness program with intermittent therapy or other options.

When we are familiar with you and your therapy needs, your therapist may believe that the following options would provide you the appropriate level of care to maximize your functional gains.

Continue with therapy at our special cash discount rate: \$90.00 (plus occasional other fees)

Continue care at a hospital outpatient department that is not limited by the cap. Patient remains responsible for any co-payment amounts.

My signature below indicates that I have read and understand the above information regarding the Medicare Therapy threshold and have had all my questions answered.

Signature:

Date:

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#### A. Notifier:

B. Patient Name: \_

C. Identification Number: \_

# Advance Beneficiary Notice of Non-coverage (ABN)

## <u>NOTE:</u> If Medicare doesn't pay for D.\_\_\_\_\_below, you may have to pay.

Medicare does not pay for everything, even some care that you or your health care provider have good reason to think you need. We expect Medicare may not pay for the **D**.\_\_\_\_\_below.

D.	E. Reason Medicare May Not Pay:	F. Estimated Cost

#### WHAT YOU NEED TO DO NOW:

- Read this notice, so you can make an informed decision about your care.
- Ask us any questions that you may have after you finish reading.
- Choose an option below about whether to receive the **D**.\_\_\_\_\_listed above.
- **Note:** If you choose Option 1 or 2, we may help you to use any other insurance that you might have, but Medicare cannot require us to do this.

#### G. OPTIONS: Check only one box. We cannot choose a box for you.

OPTION 1. I want the D.\_\_\_\_\_\_ listed above. You may ask to be paid now, but I also want Medicare billed for an official decision on payment, which is sent to me on a Medicare Summary Notice (MSN). I understand that if Medicare doesn't pay, I am responsible for payment, but I can appeal to Medicare by following the directions on the MSN. If Medicare does pay, you will refund any payments I made to you, less co-pays or deductibles.
 OPTION 2. I want the D.\_\_\_\_\_\_ listed above, but do not bill Medicare. You may ask to be paid now as I am responsible for payment. I cannot appeal if Medicare is not billed.
 OPTION 3. I don't want the D.\_\_\_\_\_\_ listed above. I understand with this choice I am not responsible for payment, and I cannot appeal to see if Medicare would pay.

#### H. Additional Information:

**This notice gives our opinion, not an official Medicare decision.** If you have other questions on this notice or Medicare billing, call **1-800-MEDICARE** (1-800-633-4227/**TTY:** 1-877-486-2048). Signing below means that you have received and understand this notice. You may ask to receive a copy.

I. Signature:	J. Date:

You have the right to get Medicare information in an accessible format, like large print, Braille, or audio. You also have the right to file a complaint if you feel you've been discriminated against. Visit Medicare.gov/about-us/accessibility-nondiscrimination-notice.

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-0566. The time required to complete this information collection is estimated to average 7 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Baltimore, Maryland 21244-1850.